



Community Foundations Retreat

A one-day event for professional development and networking

April 15, 2005, 9:00am-5:00pm

**Conference Room, Third floor, Colgate University Bookstore
3 Utica Street, Hamilton NY**

Co-sponsored by the Upstate Institute at Colgate University

Come and Refresh! Find New Ideas! Be Inspired!

- Hear from Upstate Institute faculty about NY research and implications for communities.
- Enjoy lunch with colleagues!
- Learn other foundations' "best practices" in concurrent sessions on:
 - leadership,
 - collaboration,
 - finance and investment,
 - development and marketing.

Bring your tips for what works and what doesn't to share with your colleagues.

- Come to a plenary for an update on progress for national standards and legislative reform.

This event is designed specifically for executive staff (administration, finance, and development). Board members and program staff also are welcome.

REGISTER NOW!! Registration fee: \$70.00

Please mail form and check to (*Sorry, we cannot accept credit cards.*)
Rochester Grantmakers Forum (Funders Alliance of Upstate NY)
919 Winton Road South
Rochester, NY 14618-1633
585.232.2380 * Fax: 585.232.8413 * Email: Lisa.dahl@grantmakers.org

Program: *Community Foundations Retreat* Number attendees _____ x \$70.00 Total \$ _____

Name(s): _____

Organization: _____

Address: _____

City, State _____ Zip: _____

Phone: _____ Fax: _____ Email: _____



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	Draft Agenda	Colgate University, April 15, 2005
9:00am	Registration/Continental Breakfast	Share your projects and information. Literature table available.
9:30am	Welcome	Diane Hannum
9:45	<i>Plenary</i> Upstate Institute	Jill Tiefenthaler, Director. 3 faculty members
11:00	Break	
11:15	Concurrent session 1: <i>Collaboration</i> Concurrent session 2: <i>Development & Marketing</i>	
12:30 pm	Lunch, Colgate Inn	
1:45	Break	
2:00	Concurrent session 3: <i>Leadership</i> Concurrent session 4: <i>Finance & Investments</i>	
3:15	<i>Plenary</i> National Standards/Legislative Changes	Jennifer Leonard
4:15	The Funders Alliance and Community Foundations	Liz Wilder/Cali Brooks
4:45pm	Adjourn	

Special guest **Donnell Mersereau**, Director, Community Foundations, Council on Michigan Foundations will participate in the *Collaboration* session, addressing regionalism, joint projects, and joint marketing.

Directions:

From the East: Drive NYS Thruway (I-90) West toward Buffalo. Take exit 25A and follow I-88 south to the first exit, then pick up Route 20 west; at Madison, turn south on **Route 12B** into village. **Bookstore is in center of the village, on corners of Utica, Payne, and Lebanon Sts.**

From the West (Buffalo, Rochester, and Syracuse): Take the NYS Thruway (I-90) east towards Albany, take Exit 33 (Vernon) to Route 365 west. In Oneida, pick up Route 5 west and move to the left lanes, to catch left turn onto Route 46 south. Follow 46 south, crossing Route 20, and onto **Route 12B** south into Hamilton. **Bookstore is in center of the village, on corners of Utica, Payne, and Lebanon Sts.**

From the South: From Binghamton, I-81 north to Exit 6, Route 12 north to Sherburne, and **Route 12B** to Hamilton. **Bookstore is in center of the village, on corners of Utica, Payne, and Lebanon Sts.**

Parking: Use public lot at the Village Hall, a short walk across the green to the bookstore.

www.grantmakers.org/fundersupstate/cfr.htm