

Funders ALLIANCE

of Upstate New York

STRENGTHENING AND PROMOTING GRANTMAKING IN OUR REGION

VOL. II, No. 2 WINTER 2001

Upstate New York Grantmakers Respond to September 11

The events of September 11 have had a profound effect on all of us. Our deepest sympathy extends to those who lost family, friends or associates in the World Trade Center or the Pentagon. The response across the nation to support the relief and recovery efforts has been tremendous, no less so in Upstate New York. A quick survey has revealed the following information from Funders Alliance members:

❖ **Community Foundations for the Capital Region and of the Elmira-Corning Area** have established September 11 Funds which pass through donations to the Red Cross or New York Community Trust/United Way of New York City.

❖ **Family Foundations:**

▼ **Marie C. and Joseph C. Wilson Foundation** - \$100,000 to the September 11 Fund at the New York Community Trust/United Way of New York City;

▼ **Park Foundation** - \$250,000 to the September 11 Fund at the New York Community Trust/United Way of New York City;

▼ **The Daisy Marquis Jones Foundation** - \$5,000 to the American Red Cross.

❖ Numerous corporate funders have provided donations and other relief:

▼ **Corning Incorporated Foundation** - \$100,000 American Red Cross Disaster Relief Fund, \$100,000 to the September 11 Fund and \$1 for \$1 match for all employee donations to the American Red Cross;

▼ **Democrat and Chronicle** - \$10,000 donation to aid firefighter and police survivor families and \$75,000 in-kind public service ads promoting donations;

▼ **Delphi Automotive Systems** - \$20,000 to the American Red Cross, collected from employees at two

plants in the Rochester area;

▼ **Eastman Kodak Company** - \$2 million to the American Red Cross and numerous single use cameras to the NY Army National Guard;

▼ **Fisher-Price/Mattel** - \$1 million to American Red Cross, Sept. 11 Fund and NYCPII Fund and proceeds of a Rescue Hero figure will be donated to the NYC Fire Department;

▼ **United Way of Greater Rochester** - \$25,000 to the American Red Cross and \$25,000 to the September 11 Fund;

▼ **Utica National Group Foundation** - \$50,000 to the September 11 Fund.

In all, over \$1 billion dollars has been raised for relief and recovery. Now the difficult task of coordinating the distribution begins. Eliot Spitzer, New York State Attorney General, favors a coordinating body. Relief agencies and funders in New York fear that a central-

September 11, continued on page 7

SAVE THE DATE!

Funders Alliance Conference 2002 - Cooperstown

The 2002 conference will be held at the beautiful and historic Otesaga Resort in Cooperstown, NY on October 10-11, 2002. The Otesaga opened its doors in 1909 and has lived up to the Iroquois meaning of its name – meeting place – for more than 90 years. The hotel is located on the southern shore of Lake Otsego, immortalized by James Fenimore Cooper as the “Glimmerglass.” Newly renovated in 2000, the Otesaga offers gracious accommodations and dining on the Full American Plan (rate includes dinner, room, breakfast and lunch).

A block of rooms has been reserved and registration forms for the conference will be pro-

vided soon. We anticipate that the program will begin just after noon on Thursday, October 10 and end mid-afternoon on Friday, October 11. Leaving time for an early or late golf game, tennis, canoeing, skeet shooting or sightseeing around the charming village of Cooperstown and its museums (including the Baseball Hall of Fame for you sports fans).

Mark your calendars for this significant event for Upstate New York funders.

Note: The Funders Alliance Conference Committee would like your input in planning this conference, see **Call for Sessions - Conference 2002**, on page 5.

In this issue:

Environmental Stewardship page 2
A Common Voice.....	page 4
October Owego Conference page 5
Low-Cost Evaluation Services for Grantmakers.....	page 6
September 11th Website Resources.....	page 7

Community Foundations

Environmental Stewardship

In 1999, **Adirondack Community Trust** (ACT) received a \$100,000 gift from the Hochschild family of Blue Mountain Lake to establish a new fund dedicated to the stewardship of lands in the Blue Mountain Lake area. This generous gift enhances public awareness of environmental stewardship and demonstrates the role community foundations can play in preserving the natural resources of the Adirondack region.

The fund was established when Governor George E. Pataki announced an agreement with the Hochschild family which accompanied the state's purchase and protection of nearly 400 acres of pristine shorefront and 13 islands on Blue Mountain and Utowana lakes in Hamilton County. The property includes access to Castle Rock, a popular hik-

ing destination. From the sale proceeds, the Hochschilds established the Stewardship Endowment Fund with ACT.

This fund's purpose is to support a summertime environmental steward who will educate the public on proper use and care of the islands and monitor the islands' environmental conditions. Additional gifts have been received from Blue Mountain Lake residents to support this fund.

This project is being overseen by a committee appointed by the Hochschild family, the Blue Mountain Lake Association and the Department of Environmental Conservation (DEC). For the last two years the Residents' Committee to Protect the Adirondacks (RCPA) has administered the steward project.

A lake steward is hired from June through September and works in partnership with the local DEC ranger.

Joe Coney, a representative of the Blue Mountain Lake Association, said, "Thanks to the stewards, who have been winning the respect of both campsite visitors and community residents, the impact on both the islands and shorefront campsites and the surrounding woodlands of opening these areas to the public has thus far been benign."

For more information about the Stewardship Endowment Fund, contact Cali Brooks at 518-523-9904 or learn more about ACT by visiting www.GenerousAct.org.

Rural Development Philanthropy Learning Network - Community-Based Philanthropy

Rural Development Philanthropy (RDP) is the process and practice of creating and strengthening locally controlled endowment and grantmaking programs to improve rural livelihoods, economies and community vitality. The RDP Learning Network is a diverse group of community foundations, philanthropic organizations and alliances engaged in peer-learning exchanges to help improve RDP practice and outcomes.

The RDP Learning Network will:

- ❖ Broaden and deepen the community foundation field's understanding and practice of rural development philanthropy, especially in regions challenged by persistent rural poverty.
- ❖ Increase the field's capacity to use peer learning and access technical assistance to advance RDP practice and impact.

RDP Learning Network activities will include a series of peer-learning activities ranging in topical focus and intensity and will be designed to address a variety of RDP interests and needs. Network activities will run from

spring 2001 through autumn 2002. Both open-participation and invitation-only activities are planned.

With primary support from The Ford Foundation, The Aspen Institute's Community Strategies Group (CSG) is managing the Network and collecting and disseminating RDP tools, stories and strategic lessons to the community foundation and community development fields.

The RDP Learning Network is a collegial group of peer learners committed over an 18-month period to:

- ❖ Learn together about using the tools of community philanthropy to improve the livelihoods of rural families and vitality of rural communities;
- ❖ Engage in RDP strategies and apply what is learned to their local RDP practice;
- ❖ Share their RDP experiences and expertise with network members, CSG and the field of RDP.

CSG is responsible for facilitating communication and sharing among network members in the least cumbersome, most practical manner possible. Face-to-face exchanges, interactive technology (telephone, e-mail, internet, and so forth...), and written materials will connect the best RDP practices to practitioners in the Network and beyond.

General Membership is open to any community foundation or any philanthropic organization, alliance or practitioner engaging in rural community-based philanthropy. General Members will be included in written and technology-based RDP peer-learning activities; will be invited to informal Networking exchanges; and, space permitting, will receive preference – after Inaugural Members – to participate at their own expense in Learning Network events. To join the Learning Network, please contact Diane Morton at diane.morton@aspeninstitute.org or 202-736-5804.

Corporate Giving

Executive Education Programs

The Center for Corporate Citizenship at Boston College, founded in 1985, provides leadership in establishing corporate citizenship as a business essential, so all companies act as economic and social assets to the communities they impact.

Because of their affiliation with Boston College's Carroll School of Management, the Center for Corporate Citizenship functions as an educational institution, a consulting firm, and an information resource. They offer a variety of executive education opportunities, including the only certificate program in the field of community relations, and have trained thousands of managers.

Courses/conferences they offer include:

- ❖ The Institute on Corporate Community Relations
- ❖ Evaluating & Measuring Programs & Strategies

- ❖ Mobilizing Corporate Citizenship
- ❖ Strategic Planning
- ❖ Developing Operational Plans for Community Relations
- ❖ Beyond the Basics: Communication Skills for Challenging Situations
- ❖ Benchmarking: Measuring What Matters
- ❖ Strategic Contributions
- ❖ Advanced Strategic Contributions
- ❖ Standards of Excellence Forum
- ❖ International Corporate Citizenship Conference

The Center for Corporate Citizenship also offers on-site training and can tailor programs to meet your training needs.

If you have questions about course content, prerequisites, fees, etc., please contact The Center's Training Department at 617-552-1553 or e-mail ccc@bc.edu.

Corporate Foundation Boards

Making the Most of Corporate Foundation Boards: Strategies and Practices provides corporate foundation executives with tools and examples of how to work effectively with their board of directors. Intended as a peer-learning document, it contains practical advice and real-world examples relating to how to set up and manage a corporate foundation board. This publication was a joint effort between the **National Center for Non-profit Boards** and the **Council on Foundations'** corporate foundations and giving programs staff, is a 104 page publication. A copy of *Making the Most of Corporate Foundation Boards: Strategies and Practices* is available on loan from the Funders Alliance, 716-232-2380.

Call for Nominations

The **Council on Foundations** has announced the creation of the **Paul Ylvisaker Public Policy Award**, honoring a foundation's creative, strategic and instructive accomplishment in the public policy arena. The award was named in memory of Paul Ylvisaker, as a planner, foundation leader, government official and educator, improved the lives of citizens throughout the United States. The first Ylvisaker award will be presented at the Council on Foundations 2002 Annual Conference, April 29-May 1 in Chicago. Nominations must be **received by January 31, 2002**. For nominating materials or further information, contact Katie Lamb at 202-467-0429 or lambk@cof.org.

COF is also seeking nominations for the 2002 **Robert W. Scrivner Award for Creative Grantmaking**. Individuals from foundations and corporate giving programs that are members of COF or a regional association of grantmakers (like Rochester Grantmakers Forum or WNY Grantmakers Association) are eligible to receive the award. Nominations must be submitted by a Council member and be **received by January 11, 2002**. To receive nominating materials, contact Cindy Raab at 202-467-0405 or raabc@cof.org.

Private Foundations

Grace, Gratitude, Generosity

The **National Center for Family Philanthropy** has released *Faith and Family Philanthropy: Grace, Gratitude and Generosity*, a journal that examines the motivations and religious traditions that guide family philanthropists today. It contains essays by outstanding leaders and experienced professional advisors in philanthropy reflecting on why people give, philanthropy as an expression of faith, and giving among Native American, African-American, Muslim, Coptic-Christian and Jewish families. Authors include Ambassador James A. Joseph, Curtis W. Meadows, Jr. and Claire Gaudiani. Before November 15, 2001, the cost of the journal is \$35, and \$45 thereafter. To order, visit www.ncfp.org or call 202-293-3424. A copy is available on loan from the Funders Alliance, 716-232-2380.

Community Service Leave

At the **Dyson Foundation**, an innovative policy shows the foundation as inclusive in its roles both as an employer and as a community citizen. Dyson's Community Service Leave policy encourages employees to "volunteer in their own communities and on behalf of causes and nonprofit organizations they care about" by allowing each staff member a week of paid leave to engage in community service each year. The policy works both to honor the volunteer work of staff and to empower them, in the name of the foundation, to do more than might otherwise be possible to serve their communities.

Alliance News

A Common Voice

The Public Policy Committee held its first meeting last month. The committee decided to focus their initial efforts on education. Over the next few months, they will prepare an information piece about the Funders Alliance of Upstate New York which can be used by committee members and Alliance members when contacting New York State legislators, public officials, or public policy analysts and advisors. This is the first step to meeting the Funders Alliance goal of providing a common voice for Upstate New York funders.

In addition the committee will plan to educate our members about the impact of grantmaking on public policy and current issues in New York State. Local RAGs are providing program support for this goal:

❖ On November 1, the **Grantmakers Alliance of Northeastern New York** presented *Impact of NYS Budget on Capital Region Non-Profits* with guest speakers Frank Mauro, Fiscal Policy Institute and Karen Schimke, Schuyler Center for Analysis.

❖ On November 7, the **Western New York Grantmakers Association** hosted *The Consequences and Challenges for Western New York Funders Resulting from the Events of Sept. 11* with Assistant Attorney General for the Buffalo Region, Barbra Kavanaugh.

❖ On November 20, the **Rochester Grantmakers Forum** will host *Advocacy & Lobbying: Exercising Your*

Franchise with the Government's Money presented by Michael Cooney, Nixon Peabody LLP.

Meet Assist. Attorney General Josephson

On Thursday, January 17, 2002, **William Josephson, Assistant Attorney General-in-Charge of the Charities Bureau** will be in Rochester. The Funders Alliance will host a luncheon to give members a chance to speak with Mr. Josephson on issues of concern like the state budget, health care conversions and the distribution of funds resulting from the events of September 11. An invitation will follow.

Nonprofit Computer Training

Community Foundation for the Capital Region's Technology Learning Center Fund, established by Verizon Foundation, provides computer training for staff at Capital Region non-profits. Training is conducted at Verizon's computer lab by a third-party, whose services are contracted by the Community Foundation and paid for through the fund.

Staff at area nonprofits can take advantage of one- to three-day courses on applications ranging from word processing to spreadsheet and database management. They also have access to Internet training to help them research grants and remain current on legislative issues.

To date, more than 75 participants have reaped the benefits of the Technology Learning Center Fund. A total of 225 are expected to receive computer training by mid-year.

For more information, call Jackie Mahoney at the Community Foundation at 518-446-9638.

New Members!

We would like to welcome the following new members to the Funders Alliance:

**Cohoes Savings Foundation
E.A. Barvoets Fund
Hawley Foundation for Children
MVP Healthplan
New York Credit Union Foundation
Nordlys Foundation
State Farm Insurance**

All of the above listed organizations are members of the **Grantmakers Alliance of Northeastern New York**.

The Forum of RAGs, with a view to expanding membership and services, is preparing an inventory of local funders groups. If your group would like to be counted, call Liz Wilder at 716-232-2380.

Integrated Youth Programs

On October 4th, Rochester Grantmakers Forum hosted a luncheon "**Integrated County Planning**" featuring Melissa Affronti, Rochester-Monroe Youth Bureau and Joe Martino, Department of Social Services.

The Rochester-Monroe County Integrated County Plan is a long-term integrated planning effort, supported by the state, to improve outcomes for all children, youth and families in Monroe County. The goal of the project is to build a common sense youth and family service system that serves all youth and serves the highest need youth. To receive a booklet *What is Integrated County Planning?* and an outline from the presentation, call 716-232-2380.

Note: Rochester-Monroe County Youth Bureau is currently putting their "What Works" booklet with information on best practices for youth programs online. Rochester Grantmakers Forum (www.grantmakers.org) will provide a link to this information once available.

October Owego Conference

On October 11, 2001 the Funders Alliance hosted a *Grantmakers Conference on Effectiveness and Collaboration* in Owego. Fifty-five individuals from thirty-one funding organizations attended the one-day conference. The morning session given by Dr. Anita Baker and Beth Bruner focused on participatory evaluation and generated lively discussion. The afternoon offered four different examples of funder/community collaborations including the relationship between a community foundation and its supporting organization; an informal early child care education initiative group with a 12-year track record of accomplishments; the New England Grassroots Environment Fund started by a number of private foundations to achieve results on environmental issues; and the Rochester Effectiveness Partnership which brings together funders and service providers with evaluation professionals to understand their effectiveness. The lunch hour was available for peer networking. Eighty percent of attendees indicated that they had acquired learning which could influence them to do something new or different as a result of their attendance. Seventy percent said the program and networking had helped them as grantmakers.

Call for Sessions - Conference 2002

The Funders Alliance Conference Committee solicits your input and ideas for general and breakout sessions at the October 2002 conference. We are also looking for volunteers to host a session, chair a panel or present. Please email your suggestions to Liz Wilder at rgf@frontiernet.net or call her at 716-232-2380 to discuss your ideas.

Local Grantmaker Guides

Rochester Grantmakers Forum is now accepting pre-publication orders for their 10th edition of the *Guide to Grantmakers in the Rochester Area*. The *Guide to Grantmakers* contains information about the giving programs of over 250 corporations, foundations, trusts, and other funders distributing charitable dollars to nonprofit organizations in the six-county area around Rochester, NY.

Pre-publication Printed Guide:

RGF or Alliance Members

Nonprofit rate: \$58.00 w/tax-exempt #
For profit rate: \$62.64 (incls. \$4.64tx)

Non-Members

Nonprofit rate: \$64.00 w/tax-exempt #
For profit rate: \$69.12 (incls. \$5.12tx)

Call 716-232-2380 to request an order form.

The **Grantmakers Alliance of Northeastern New York** is preparing to publish a *Directory of Grantmakers* operating in the greater Capital Region. For more information, call Maureen Yee at 518-446-9638.

Western New York Grantmakers Association will have a *Funders Directory* available in December 2001. For more information, call Mary Eberl 716-845-0734.

Local Funder Groups

Would you like to communicate with the local funders in your community by sending just one email? The Funders Alliance can help you create a distribution list of your local funders group using Yahoo! Groups, a free, easy-to-use service, which will allow you to communicate with all of your local colleagues by sending one email message.

For help in setting up a listserv for a funders group in your community, contact Cynthia Pacia at 716-232-2380 or email forum1@frontiernet.net.

United Way, Rochester Makes Philanthropy 400

Congratulations to the **United Way of Greater Rochester**, #336 on The Philanthropy 400 list for 2000. *The Chronicle of Philanthropy* recently published the results of its Philanthropy 400 survey for last year. The Philanthropy 400 charities raised a combined \$43.2 billion. Donations to charitable groups rose 13 percent from 1999 to 2000 exceeding significantly the 2000 inflation rate of 3.4 percent. 52 of the top charities were in the New York metropolitan area (including many national organizations). Other Upstate New York organizations included on the list were: Cornell University, University of Rochester, Ayco Charitable Foundation (a commercial fund in Albany), Syracuse University, Rensselaer Polytechnic Institute, and Vassar College.

The Grantsmanship Center Grantseeker Training

The Grantsmanship Center offers training in New York State. The Grantsmanship Training Program is a five-day workshop that combines personalized instruction with practical exercises to cover all the stages of writing a grant proposal.

A limited number of half-tuition scholarships are available to agencies with annual budgets of less than \$250,000. To register, contact The Grantsmanship Center directly at 800-421-9512 ext 51, or at www.tgci.com.

For more information on each program, contact: **Binghamton**, Vicki Gerratano, Cornell Cooperative Extension, at 607-772-8953 ext 140; **Buffalo**, Michele Barnes, American Red Cross, at 716-878-2373.

Binghamton - November 26-30, 2001
Buffalo - March 18-22, 2002

Funders Resources

Low-Cost Evaluation Services for Grantmakers

Through an innovative partnership with 22 schools of public health, the **American Cancer Society (ACS)** is offering rigorous, low-cost evaluation services to **Grantmaker's Evaluation Network (GEN)** members and other organizations interested in conducting both program and organizational evaluations. ACS is offering these services through its Collaborative Evaluation Fellows Project (CEFP), which was initially developed in 1995 to improve ACS programs while providing valuable training for public health students. The program is available to both health-related and non-health related organizations.

The CEFP model is based on Michael Quinn Patton's utilization-focused approach to

evaluation. The CEFP project director clarifies the roles in the ACS/university partnership. Each partnership includes an evaluation facilitator, an advisory group, a faculty supervisor, and a graduate student that is the evaluation fellow. The evaluation facilitator is a trained staff from ACS who determines programs that are appropriate for using the CEFP model. The advisory group, comprised of 6-12 members including ACS staff and volunteers who have program decision-making authority, provides input throughout the project to ensure that the evaluation meets stated needs.

For information on this service, call the American Cancer Society at 1-800-ACS-2345.

Current and Future Youth Employment Trends

The first in a new series of **International Youth Foundation (IYF)** "What Works" publications examines cutting edge issues in youth development. The author of *What Works in Youth Employment: The Impact of New Information Technologies* asks practitioners – as well as policymakers, educators, and others who can influence the youth development field – to explore the challenges of "preparing young people to fill jobs that have not yet been imagined with tools that have not yet been created." Download a copy of the report from IYF's website, www.iyfnet.org.

Are You Online?

The Foundation Center has released *Foundation Reporting: Update on Public Reporting Trends of Private and Community Foundations*, 2001 edition in which they publish the results of annual surveys of foundations with assets of at least \$1 million or grants of \$100,000 or more. There is a continued trend for more voluntary public reporting from the nearly 19,000 active foundations included in this report.

The Internet serves as an increasingly important tool for foundations to disseminate timely information on their programs, activities, guidelines and grantees (1,072, up more than 25% from 2000). The largest foundations accounted for nearly half of all foundations maintaining websites.

The report is part of the *Foundations Today Series* and can be ordered from the Foundation Center toll-free at 800-424-9836 or online at <http://www.fdncenter.org>. A more detailed summary of the results of this report is available on loan from the Funders Alliance, call 716-232-2380.

Mapping Community Issues

NYPIRG's **Community Mapping Assistance Project (CMAP)** can help grantmakers understand and use the U.S. Census 2000 data. The Census produced potentially useful data on sex, age, race, ethnicity, household and family characteristics and whether housing units are owner- or renter-occupied. This information can be mapped by state, county, town/village, census tracts, ZIP codes and legislative districts.

There are several ways that CMAP already has assisted nonprofits. CMAP has:

- ❖ Mapped the locations of youth programs by New York City Council district, helping community groups secure millions of dollars in funding for city agencies providing youth services;
- ❖ Mapped out the patterns of pesticide use on a county-by-county basis across New York State to help identify the areas most at risk to pesticide hazards; and
- ❖ Developed several web-based interactive maps to locate social services, health programs, and local elected officials simply by entering an address or ZIP code.

Visit www.cmap.nypirg.org/census2000/ to see sample maps of this information and other demographic maps using census data. The website also provides links to the data sets themselves. For more information, call 212-349-6460 or email cmmap@nypirg.org.

New Research Listserv

The Foundation Center will soon launch a "Research Listserv" as a service to nonprofit researchers, grantmakers, and the media. The listserv will provide a fast and convenient way to keep up-to-date on the Foundation Center's latest findings and new research reports on U.S. foundations and their giving. To sign up, email your name, title and organization name to dia@fdncenter.org. If you have any questions, call Dia Ganguly at 212-620-4230.

September 11, continued from front page

ized system would stall efforts to provide relief. “[The relief effort] needs to be coordinated; it does not need a czar,” said Susan V. Berresford, president of the Ford Foundation. Most nonprofit service providers are focusing cooperatively on specific categories of victims and types of aid from resettlement to counseling. The Federal Emergency Management Agency (FEMA) is providing on-line information about assistance and benefits for victims, news about ongoing recovery efforts and registration for victims’ families (see list on right).

As the relief funding is sorted out, many nonprofits are concerned about lower donations during the critical end-of-year funding period. The tremendous giving for September 11 relief coupled with the recent economic slowdown could result in fewer philanthropic dollars distributed in 2002 to local nonprofits. A recent poll by *Independent Sector* shows that 73% of Americans who made charitable gifts in response to the September 11 terrorist attacks say they’ll continue to give as much or more than they usually give to other charities. This is good news, but the downside is that 26% of September 11 donors say they will lower their donations or not give any more at all. In an article in *Nonprofit Quarterly*, Rick Cohen of the National Committee for Responsive Philanthropy urges foundations to be guided by their public purpose mission. Without the much-needed support from local foundations, many nonprofits will be hard-pressed to adequately serve their constituents in 2002.

What Will It Take to End Homelessness?

With funding from the Melville Trust and the Fannie Mae Foundation, there is now a first-ever substantial study on homelessness in America today. *Helping America’s Homeless: Emergency Shelter or Affordable Housing*, by Martha Burt of the Urban Institute, outlines the many factors which influence the level of homelessness and the population which it impacts. Most importantly, she offers solutions aimed at solving this crisis. For a copy, contact The Urban Institute Press at 202-833-7200.

September 11th Website Resources

(by no means an exhaustive list)

Giving surveys:

www.IndependentSector.org/sept11/survey.html

www.asu.edu/xed/npmi

(study from Arizona State Univ. Nonprofit Mgmt. Institute)

www.give.org/news/Donor%20Expectations%20Survey.pdf

(61 pages)

Giving articles:

www.nytimes.com/2001/10/14/national/14CHAR.html

(Outside New York, Charities Feel the Pinch)

www.washingtonpost.com/wp-dyn/articles/A55978-2001Oct13.html

(fight the ripple)

www.philanthropy.com/free/update/2001/09/2001091903.htm

(article by Mark Kramer)

Relief information and donations:

www.fema.gov

www.irs.gov/relief/aid-charity-pub.pdf

(Disaster Relief: Providing Assistance Through Charitable Orgs)

www.bsr.org/bsr/CSRresponse

(Business for Social Responsibility - corporate response to Sept. 11)

www.september11thfund.org

www.libertyunites.org

www.helping.org

www.helpnynow.org

www.justgive.org

http://national.unitedway.org/files/pdf/news/30_day_report.pdf

(United Way report following the Sept. 11 crisis)

www.philanthropy.com/free/update/2001/09/2001091904.htm

(list of funds established)

www.redcross.org

www.nytimes.com/2001/10/15/opinion/15MON1.html

(article - need for collaboration)

Alliance

C A L E N D A R

REGIONAL EVENTS

November 27th

Using Commercial Software to Analyze the Financial Data of Charities, Rochester Grantmakers Forum Brown Bag Member Briefing, Noon - 1:30 pm, Heveron & Heveron CPAs P.C., (260 Plymouth Avenue South, Rochester). Call 716-232-2380 to RSVP.

November 29th

Grantmaker/Grantseeker Conversations, Western New York Grantmakers, Adams Mark Hotel, 8:00-1:45 pm (includes lunch). The program includes a panel discussion, breakout sessions, and a keynote luncheon speaker. Call Mary Eberl, 716-845-0734

NATIONAL EVENTS

November 27th-28th

Trustee Leadership Seminar, Association of Small Foundations, Westchester, NY. Call Lisa Cooke, 301-907-3337 or email lisa@smallfoundations.org for more information.

December 3rd-5th

Strengthen Your Grantmaker Skills: Institute for New Grantmakers (formerly the Institute for New Program Staff), COF, Westin Grand, Washington D.C. Call Sophie Dunbar at 202-467-0423.

December 9th - 11th

Strengthening Immigrant Families, Grantmakers Concerned with Immigrants

and Refugees, Hilton San Diego Resort, San Diego, CA. For more information, email conference@gcir.org.

EVENTS IN 2002

February 6th - 8th 2002

Philanthropy on Parade, Family Foundation Conference, New Orleans, LA. Register online at www.cof.org/conferences.

March 9th - 12th 2002

Jewish Funders Network 2002 National Conference, The Woodlands Resort and Conference Center, Houston, TX. For additional information and updates, go to their website at www.jfunders.org.

The Funders Alliance of Upstate New York is committed to strengthening and promoting grantmaking in our region.

It is a regional association of grantmakers serving corporations, foundations, government representatives, philanthropic organizations and individuals from Western New York to the Hudson Valley, and the North Country to the Southern Tier.

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GOVERNANCE TEAM, 2001 - 2002

Ame Tobey, Chair, Northwest Representative
The John R. Oishe Foundation

Karen Carpenter Martin, Vice Chair, at-large member
Corning Incorporated Foundation

Tom Faber, Treasurer, at-large member
Gebbie Foundation

Judy Lyons, Secretary, Albany/Hudson Representative
The Community Foundation for the Capital Region

Glenda Cadwallader, at-large member
The Peter & Elizabeth C. Tower Foundation

William Dessingue, at-large member
Charitable Venture Foundation

Joanne Florino, at-large member
Park Foundation

Kathy Goldfarb, Central Representative
The Rosamond Gifford Charitable Foundation

Diane Hannum, Southwest Representative
Northern Chautauqua Community Foundation

Suzanne Lee, Southern Tier Representative
Community Foundation of Elmira-Corning Area

Sue Stern Stewart, RGF Board Representative
Nixon Peabody LLP (retired)

Annette Weld, Rochester Representative
Halcyon Hill Foundation

STAFF

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