

Making the Most of Your 990-PF

A National Teleconference for Foundation Leaders and Tax Preparers



Hosted by the

**Funders Alliance of Upstate New York
and the
Forum of Regional Associations of Grantmakers**

MAY 15 IS TAX DAY FOR PRIVATE FOUNDATIONS!

YOU ARE INVITED to join a timely training session with 990-PF tips for foundation leaders who sign these documents. Your tax preparers are also invited.

In this era of increased scrutiny and accessibility, foundation tax returns take on new meaning and importance. The 990-PF is no longer just a report to the IRS. Reporters, researchers, grantseekers - and many others - look to these forms for information about your organization. According to the Urban Institute, it is the most commonly used data source about nonprofits. This makes accurate numbers, correct entries, and properly worded descriptions more important than ever.

Led by Lori McLaughlin, CPA, KPMG and advisor to the Conference of Southwest Foundations, and David Nims, of Clark Hill, Detroit, MI, and counsel to the Council of Michigan Foundations; this 90-minute program will provide expert advice on completing your 990-PF, focusing especially on common errors and potentially misleading entries. They will also address participant questions on that subject.

The program will be offered twice. Please choose from the **dates below** and **register** for the call-in number and other materials by registering online at www.regonline.com/22850. The registration fee is only \$20 per site. Contact Erin McCarty at 202.467.1122 if you have questions.

Tuesday, April 19 2-3:30 pm
Thursday, April 28 2-3:30 pm

Making the Most of Your 990-PF is hosted by the **Funders Alliance of Upstate New York** and its nationwide network, the Forum of Regional Associations of Grantmakers. Together we help more than 4,000 foundations and other philanthropists *expand, enhance, and explain* giving in our regions.

**Join this conference call to improve
your foundation's 990-PF reporting!**

