

# Making the Most of Your 990-PF

*A National Teleconference for Foundation Leaders and Tax Preparers*



Hosted by Grantmakers Forum of New York  
& Forum of Regional Associations of Grantmakers

## May 15 Is Tax Day For Private Foundations!

**YOU ARE INVITED to join a timely training session with 990-PF tips for foundation leaders who sign these documents. Your tax preparers are also invited.**

In this era of increased scrutiny and accessibility, foundation tax returns take on new meaning and importance. The 990-PF is no longer just a report to the IRS. Reporters, researchers, grantseekers – and many others – look to these forms for information about your organization. According to the Urban Institute, it is the most commonly used data source about nonprofits. This makes accurate numbers, correct entries, and properly worded descriptions more important than ever.

Lori McLaughlin of KPMG will lead this 90-minute program and provide guidance on completing your 990-PF, focusing especially on common errors and potentially misleading entries. Participant questions will also be addressed.

The program will be offered twice. Please choose from the **dates below** and **register** for the call-in number and other materials at <http://www.regonline.com/89805>. The registration fee is only \$25 per site.

**Tuesday, March 7: 11:00 a.m. - 12:30 p.m. ET**  
**Wednesday, April 26: 2:00 - 3:30 p.m. ET**

*Making the Most of Your 990-PF* is hosted by the Grantmakers Forum of New York and its nationwide network, the Forum of Regional Associations of Grantmakers. Together we help more than 4,000 foundations and other philanthropists *expand, enhance, and explain* giving in our regions.

**Join this teleconference to improve *your* foundation's  
990-PF reporting!**

